

ACCEPTANCE OF DIRECTORS FORM

_____ of _____, Texas
(Bank) (City)

To the President:

Pursuant to Section 33.103 of the Texas Finance Code, we, whose names are signed below, a majority being residents of the State of Texas, do each and not one for the other, are qualified to serve and accept the position of director of the _____ of _____, Texas. We solemnly promise that we will diligently and honestly administer the affairs of the Bank; and that we will not violate nor knowingly permit any officer, director or employee of the Bank to violate any of the provisions of the statutes of the State of Texas, under which the Bank operates. We hereby, each one, authorize the Secretary of the Board to enroll our names as directors:

| | |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

THE STATE OF TEXAS
COUNTY OF _____

Sworn to and subscribed by _____

This _____ day of _____, _____.

(Signature)

My Commission Expires: _____